



Statement of relevant experience for tax agent

Completing this form

This form must accompany an application for registration or renewal as an individual tax agent.

- Type your answers in the space provided.
- Tick ALL applicable boxes.
- If the relevant experience includes work under the supervision and control of a registered agent, this form should be completed by the supervising agent.
- If the relevant experience includes work as a tax agent, work as an Australian legal practitioner or work of another kind, this
 form should be completed by the applicant.

1. Full name of applicant/tax agent

Title	Family name						
First given name		Other given names					

2. Supervising tax agent making this statement

Name of supervising tax agent (if applicable)

Тах	ager	nt nu	mbe	r		

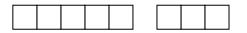
Details of relevant experience

3. Types of relevant experience

Please tick one or more of the following that applies to the applicant's relevant experience:

• Work by an individual as a registered tax agent

If the applicant's experience involved work as a tax agent, provide details of their tax agent number



- Work by an individual under the supervision and control of a registered tax agent
- Work as an Australian legal practitioner

• Work of another kind subject to approval by the Board. Provide details below.

4. Did the applicant's relevant experience include:

a. substantial involvement in one or more types of tax agent services described in section 90-5 of the *Tax Agent Services Act 2009?*

See the information sheet <u>'What is a tax agent service'</u> for more information.

No	Yes	Provide details
OR	ntial invo s relate?	in a particular area of taxation law to which one or more of those types of tax agent
No	Yes	Provide details

The Board may impose one or more conditions on an entity's registration to limit the scope of services that the entity may provide to a particular type of tax agent service or a particular area of the taxation laws.

5. During what period was the applicant providing the services in question 4a or b above?

From	Day	Month	Year	to	Day	Month	Year
From				to			
From				to			
Hours per week i	f not full time	e employme	ent				

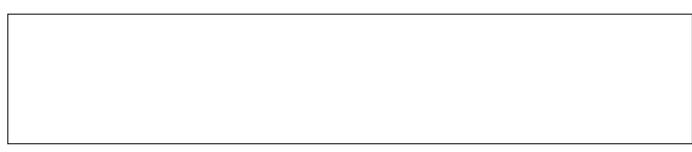
6. Summary of tax agent services provided

In relation to the applicant's relevant experience please complete the tables below outlining the services provided during the last **ten** years (if applicable).

Preparation of a return or statement years 1 to 10

Year	Year	Year	Year	Year	Year	Year	Year	Year	Year	
Individual							[]			
Partnershi	o 0									
Company										
Trust										
Superannu	Superannuation									
Percentage of working time providing tax agent services years 1 to 10										
%	%	%	%	%	%	%	%	%	%	

7. Provide comment on the applicant's level of competence in provision of tax agent services (to be completed by the supervising agent).



8. Provide any other information or comments regarding your relevant experience.

To be completed by the applicant where the applicant's experience does not relate to periods of employment or periods under supervision.

Checklist

L		
г		 ٦

Unless the applicant's experience has been gained while self-employed, this form should be completed by the applicant's employer or supervising tax agent

All questions on the statement have been answered truthfully and correctly

Privacy

The Tax Practitioners Board is authorised by the Tax Agent Services Act 2009 to collect all the information requested in this form for the purpose of administering the Tax Agent Services Act 2009.

Some of the information requested may be provided to other government agencies, including the Australian Taxation Office, where the Tax Practitioners Board is authorised by law to do so.

Declaration



I declare that all information given in this statement is to the best of my knowledge, information and belief, true and correct in every particular.

Full name of the person providing this statement

Name of applicant's supervising agent (if applicable)

Date (dd/mm/yyyy)

Further information

Visit our website www.tpb.gov.au or phone the Tax Practitioners Board on 1300 362 829.